# CLEARINGHOUSE



#### How to Conduct a Limited Query: C/TPAs

#### What is a limited query?

A query is an electronic check of a driver's record in the Clearinghouse, as required of employers of CDL drivers per § 382.701. A limited query determines if an individual driver's Clearinghouse record has any information about resolved or unresolved drug and alcohol program violations. A violation is unresolved if the driver has not completed the return-to-duty (RTD) process. To view full details of a driver's Clearinghouse record, you would need to conduct a full query.

An employer may designate a consortium/third-party administrator (C/TPA) in the Clearinghouse to conduct queries on their behalf. Employers may also choose to conduct queries themselves. See the <a href="How to Conduct a Limited Query: Employers Job Aid">How to Conduct a Limited Query: Employers Job Aid</a>.

#### **Conducting Limited Queries**

Follow the instructions below for a step-by-step guide on how to conduct a limited guery.





Log In and Access the Dashboard

Visit <a href="https://clearinghouse.">https://clearinghouse.</a>

fmcsa.dot.gov. Click **Log In** and access the Clearinghouse using your login.gov username and password. Under **My Dashboard**, go to **Queries** and click **Conduct a Query.** 





#### **Select the Employer**

Before you conduct a query you will need to select the employer on whose behalf you are conducting this query. This employer will be able to access the query information after it has been conducted.

The employer's query balance will appear alongside their name in the drop-down list. Note that you will not be able to select an employer who has a query balance of zero. The employer will need to purchase a query plan before you can conduct queries on their behalf.

ı	Employer Information Driver Information Query Type Conduct Query
	Employer Information
	Select the employer on whose behalf the query is being conducted.
	Employer:
	Joe Jones; Query Balance: 3,288 remaining ▼
Ì	MC of Boston; Query Balance: 15,210 remaining MC of Boston 2; Query Balance: 18 remaining
	Joe Jones; Query Balance: 3,288 remaining
4	Zak's Trucking; Query Balance: 0 remaining



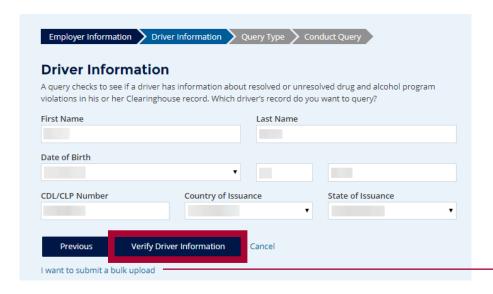


#### **Enter and Verify Driver Information**

Enter the information of the driver you need to query and click **Verify Driver Information**.

#### You will need to provide the following driver information:

- Driver first and last name
- Driver date of birth
- Driver commercial driver's license (CDL) or commercial learner's permit (CLP) number, and the state and country of issuance

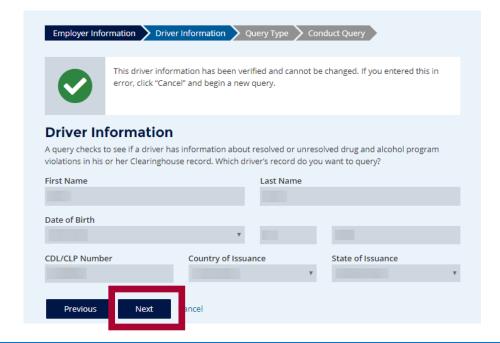


#### VERIFYING ERRORS

If there is an issue verifying the driver CDL information, please check that you have entered all the information correctly and re-submit. You will have two attempts to enter the driver's information correctly. If the driver CDL information cannot be verified, the query cannot be completed, as violation information is associated with a CDL number in the Clearinghouse.

If you have confirmed the driver's information is correct and the Clearinghouse cannot verify it, the driver will need to log in to the Clearinghouse for further instructions.

Once a driver's CDL information is verified, you will not be able to edit it. If you entered the driver's information in error, click **Cancel** and begin again with a new query. When the driver's information is correct, click **Next**.





#### **BULK UPLOAD**

If you need to query multiple drivers at once, you can click I want to submit a bulk upload. You will be redirected to the Bulk Query Upload page. Follow the instructions on the screen to download, complete, and upload the Bulk Upload Template File.

Note that the bulk query upload option requires some familiarity with formatting tab-delimited files. If you have never worked with this file type before, consider conducting each query individually.

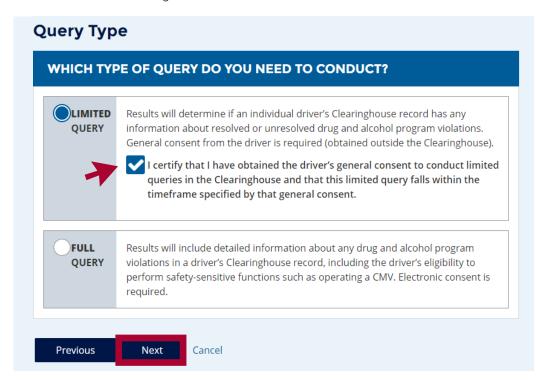
## CLEARINGHOUSE FOR C/TPAS HOW TO CONDUCT A LIMITED QUERY





#### **Conduct the Limited Query**

Select Limited Query. Check the box to certify that you have obtained general consent from the driver outside the Clearinghouse and click Next.



FMCSA has provided a sample limited consent request form that employers and C/TPAs can download and adapt as needed.

#### **Conduct Query**

This limited query will determine if this driver's Clearinghouse record has any information about resolved or unresolved drug and alcohol program violations. It will not release any specific violation information contained in the driver's Clearinghouse record.

Click "Conduct Query" below to proceed. One query will be deducted from your Query Balance.

**Previous Conduct Query** 



#### Click Conduct Query.

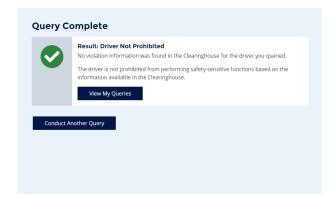
The results of the limited query will be displayed immediately and one guery will be deducted from the employer's guery balance.



**Limited Query Results** 

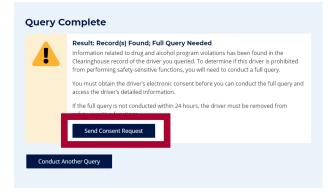
#### **DRIVER NOT PROHIBITED**

If the limited query determines that there is no violation information in the driver's Clearinghouse record, the results will show "Driver Not Prohibited".



#### **RECORD(S) FOUND; FULL QUERY NEEDED**

If information related to a drug and alcohol program violation is present in the driver's Clearinghouse record, a notice appears stating "Record(s) Found; Full Query Needed".





A full query must be completed within 24 hours or the driver must be removed from safety-sensitive functions. Click Send Consent Request to generate the request and obtain the driver's electronic consent to conduct a full query.

Note: A notice that a result of "Record(s) Found" is not a notification that a queried driver is prohibited from performing safety-sensitive functions. A full query is needed to determine the driver's eligibility status.



#### **Query History**

Your Query History page contains records of queries that have been conducted by you or your Clearinghouse Assistants.

Select information, including the driver's eligibility status, will be available in the violation summary.

To access additional details, including violation information or return-to-duty (RTD) status information, click **View Query Details**.



#### **Color Borders**

Violation summaries may have a color along the left side.
These colors indicate important information about a driver's eligibility status. The violation summary may contain additional details about any next steps needed.

To access additional details, including violation information or RTD status information, click **View Query Details**.

Note that the query results reflect the driver's status at the time the query was conducted. If you need up-to-date information on a driver's eligibility status, you will need to conduct a new query.





#### **YELLOW**

The driver may be or may soon become prohibited from performing safety-sensitive functions.





#### RED

The driver is prohibited from performing safety-sensitive functions.



#### **Query Details**

Below are examples of full query details for two scenarios, one in which the driver has no violation information in the Clearinghouse (at left) and one in which the driver has open violations (at right).

